

TD Ameritrade Online Access Instructions

Once your TD Ameritrade Institutional account is established, you will be able to log into your account by visiting www.advisorclient.com.

Once you are on the site, please hit “get started” and it will prompt you to create a User ID and password.

A few items you will need is your TD Ameritrade account # and your zip code of the address you opened the account with.

If you are wishing to household accounts between other accounts that do not share the same social security number (Example: Husband & Wife), please fill out the Advisorclient.com Access Form.

What if you get locked out or forget your password?

You should be contacting TD Ameritrade’s technology department at 800-400-6288 Option #3 or techservices@tdameritrade.com